



Deals Advisory Services (DAS)

Creating value beyond the deal.

Our Services

Our Deals Advisory Services (DAS) practice provides strategic and financial advisory services to both public and private companies throughout every phase of the economic cycle. Through a complete set of Deals Advisory services, we provide our clients with the required advice and solution and help them to operate successfully in the business environment.

Fund Raising & Debt Advisory

Assisting you to build an optimum capital / debt structure that will drive your business forward We provide strategic advice on building an optimum capital structure for your business.

We can assist you to assess the available sources of finance, identify and design the most suitable finance package and implement plans to raise required funds.

Valuation Services

For what is worth

Our valuation team helps companies successfully measure and understand the value of their assets in today's rigorous regulatory environment by providing independent and well-supported valuations. We match your needs to our capabilities to provide you with advice across a variety of services.

Deals Advisors

Going public.

We act as Advisors and provide assistance, support and guidance throughout the whole listing process on the Ghana Stock Exchange (GSE). Our work begins from your expression of interest to apply for listing on the GSE/GAX to assisting you throughout the application process as well as providing support regarding your continuous obligations after the listing.

Independent Business Reviews

We can diagnose the causes of business underperformance and offer practical solutions

By conducting Independent Business Reviews we aim to provide an analysis on financial, operational and strategic issues as well as guidance and recommendations always tailored to the specific needs of the user.

Business Plans / Feasibility Studies / Finance Projections

Making the right decisions from the very beginning

Our professionals bring vast experience, specialised skills and deep industry knowledge in delivering business plans, feasibility studies and financial projections with respect to the clients' existing operations / business, new projects, loan rescheduling, expansion plans, mergers & acquisitions, etc.

Corporate Divestment

Assisting you to walk away without any regrets.

Our team has a well structure process of identifying purchasers which are not always the obvious candidates through our extensive research capability, our relationships with major acquisitive companies, private equity institutions and our international network.

Business / Financial Modelling

Unlock the unlimited capabilities of business modelling

We assist our clients in building reliable, tailor-made, integrated and logically structured business / financial models as well as planning and decision support tools.

Mergers and Acquisitions (M&A) Transaction Services

Your guide through M&A Transactions

Our aim is to support our clients by providing highly tailored services on all phases of M&A transactions, from the initial planning stage until the finalisation of the deal, as well as the successful structuring of the new business.



Why Bridgewater Deals Advisory

In trusting Bridgewater's Deals Advisory Services, our clients benefit from:

Integrated Solutions

With in-depth knowledge of and exposure to numerous transaction-related disciplines and by leveraging the knowledge and experience of our global network, our service team can provide effective tailor made solutions for our clients' transactions.

“Think globally, act locally”

With a global network of partners and associates we tend to communicate and share knowledge with professionals across the globe. As local market variations demand local adaptation, we guarantee for our clients that an international top tier quality service will be delivered locally.

Team Approach

Our Deals Advisory Services team actively collaborates with the client as a trusted advisor, maximising efficiency and enhancing shareholder value.

Strong sustainable business relationships

Through our positive contribution to the success of our clients we build long term relationships based on trust.

Objectivity and integrity

We ensure independence, integrity, and objectivity on all client engagements to secure delivery of reliable and professional business advice.

“We, at Bridgewater, provide top-level Deals Advisory aimed at helping our clients break through complex barriers in their corporate journey. “

**Prosper D. Melomey
Partner**



Contacts

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Bridgewater refers to Bridgewater Advisor Limited, a private company limited by shares. Please see www.bridgewatergh.com for a detailed description of the firm.

Bridgewater provides advisory services in the areas of Corporate and Project Finance, and consulting services to both public and private entities spanning multiple industries in Africa. With a globally connected network of partners covering each of the major financial markets, Bridgewater brings world-class capabilities and high-quality service to clients, delivering the insights they need to address their most complex business challenges. Bridgewater has a solid set of professionals, all committed to becoming the standard of excellence.