

# Valuation Services



Bridgewater's independent valuation service is designed to help you unlock greater value from existing assets and ongoing capital activities such as new acquisitions, investments and complex capital arrangements. We are committed to understanding; the purpose of each valuation, our client's business dynamics and value drivers, to ensure valuation analysis and documentation meet the requirements of our clients.

Bridgewater's valuation services team leverages on deep financial and valuation-related experience as well as extensive industry expertise to support your complex valuation related transaction needs. Our valuation services team is supported by a dedicated research team that provides deep insights to assist our valuation efforts.

At Bridgewater, we provide you with independent advice on the valuation of your business and or assets through a transparent and structured process. Our valuation services approach and methodology are benchmarked against the International Valuation Standards.

## Typical situations in which you may require our assistance

- You seek to estimate the value of your holding in a private company.
- You require a business valuation of your company to facilitate a business transaction.
- You are interested in purchasing a business or asset but are uncertain about the best buy value.
- You require an independent valuation of an asset as part of a transaction or dispute.
- You seek to maximise the value of the divestiture of your business or asset.
- You require a revaluation of your assets to establish current value.

For more information, please contact:



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## Our Valuation Services

### Financing Support

Establishing the value of a business entity or equity is critical in capital raising. Bridgewater can provide the objective and independent valuation advice to support your financing transactions.

### Investment and Transactional Advice

Bridgewater can assist you to evaluate investment opportunities and provide valuation analysis to support decision making on transactions. We provide valuation advice to facilitate negotiations in joint ventures and or strategic alliances.

### Independent Board Advice

Our independent valuation services team provides board members with a transparent and consistent valuation approach that facilitates the investment decision-making process and provide assurance to stakeholders.

### Venture Capital and Holding Company Support

Bridgewater provides support to venture capital and holding companies in making strategic decision by determining the fair value of unquoted investment portfolios.

### Dispute Valuation

Bridgewater supports dispute resolution processes with independent valuation opinions to facilitate litigation and arbitration.

### Fairness Opinions and Advisory Services

Bridgewater's team of technical experts conducts detailed valuation analysis of companies to provide fairness opinions on the price and terms to key transactions.

