

# Project Finance



Our project finance service enables our clients to build their project investment case and provides guidance through the capital raising process. Bridgewater supports clients to assess different financing options for delivering capital projects, evaluate the financing options, as well as arrange competitive financing.

Raising long term capital requires extensive experience and knowledge of capital markets. Bridgewater's familiarity with the transaction process enables us to provide our clients with the expert advice and support needed at every stage of the capital projects lifecycle. In addition to our deep knowledge of the capital markets, our team of experts understand the key factors that contribute to successful capital project development and financing.

Our carefully crafted approach provides your project with the right blend of financial skills and industry knowledge to achieve project's objectives. Our network of legal and technical experts provides insights that enable you meet all requirements.

## Typical situations in which you may require our assistance

- You need an information memorandum or business plan which clearly outlines both financial and non-financial information of your project.
- You require a feasibility study of your project.
- You seek to develop financing structures for your project which will be attractive to both equity and debt capital providers.
- You seek to raise funds with suitable financing terms for your project.
- You are in search of funding options suitable for your project.
- You require an advisor to manage multiple relationships and requirements in securing capital for your project.

For more information, please contact:



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## Our Project Finance Service

### Strategy and Planning

Bridgewater support clients to express and quantify their business concept in a project package suitable for equity investors and commercial lenders. We structure and present each project to receive the most favourable terms possible, including minimising recourse to sponsors.

- Feasibility studies and business case development
- Predictive risk analysis
- Complete strategy for delivering project

### Financial Advisory

Obtaining long term funding for capital projects require documentation that meets professional quality standards and concisely articulates the investment opportunity. Our practical experience of financiers' requirements and our analysis of investor appetite enables us provide advice needed to achieve project objectives while effectively managing risk across the capital projects lifecycle.

- Financial planning and risk management
- Key documentation and negotiation support

### Structuring and Arrangement

Securing finance often results from carefully developed financing structures, accurate estimates of the current and potential needs of project and the combination of the most suitable financing instruments. Bridgewater can assist in developing cost efficient and innovative financing solutions which enhance value. After a thorough analysis of the project objectives and its current financial position, we recommend one or more financing structures and develop action plans to successfully raise the needed capital.

